



PATIENT INTAKE FORM

Patient Name: _____

Date: _____

Address: _____

Home #: _____ Cell #: _____

Work #: _____ Email: _____

Social Security # : _____ DOB: ____/____/____

Age: _____ Status: Single Married Widowed Divorced Separated

Emergency Contact Person: _____

Relationship to you: _____ Contact #: _____

Primary Care Physician: _____ Telephone: _____

How did you hear about our office? _____

Insurance Company Name: _____

Policy #: _____ Group #: _____

INTAKE CONSENT

I _____ gives permission and authority to Home Health Care Plus to act on my behalf for personal care services in accordance with appropriate documentation, scheduling appointments, and follow-up of my pending authorization of services. Please Fax form to (215) 474-2277. For more information call (215) 474-2273.

I have read and understand the foregoing.

Patient's Signature

Date



COMMUNITY CHOICE

ITEMS REQUIRING VERIFICATION FOR SERVICES

If possible, please have these things ready at the time of your interview. Documents must be Xerox for consumer choice services.

Identity/Medical Resources

- Social Security Card
- Medicare Card
- Blue Cross/Blue Shield Card
- Other Medical Insurance Card
- Access Card
- Age

Income (Gross Amount)

- Social Security Statement
- SSI Statement
- Veteran's Benefits
- Railroad Retirement
- Black Lug Benefits
- Pension _____ (specify)
- Civil Service Annuity
- Dividends/Interest
- Rental Income
- Alimony/Child Support
- Support from Relatives
- Other Disability Benefits
- Unemployment Benefits
- Other Income (specify)

Assets/Resources

- Savings and/or Checking Account (3mos. Summery)
- Bank Certificates
- Bonds/Stocks
- Christmas/Vacation Club
- Life Insurance Policies
- Burial Reserve Document
- Trust Agreement
- Cash on Hand
- Ownership of Property (Deed)
- Value of non-resident property
- Settlement papers for property sold in the past 5yrs.
- Unpaid Medical Bills of applicant in the last 3 months

PA Department of Aging Waiver Program

Physician Authorization Form

Patient Name: _____ DOB: _____

Address: _____

Dear Doctor:

Please be advised that the above-named consumer is applying for the Pennsylvania Department of Aging (PDA) Waiver Program, which is a care at home alternative to nursing home placement. Below is a prescription authorization for "the consumer's appropriate level of care", which must be completed by the consumer's physician prior to the start of services.

The PDA Waiver "Consumer Choice" approach is being introduced by the Pennsylvania Department of Aging and Department of Public Welfare to ensure that person who are eligible for nursing facility are offered a choice of home and community based services.

I certify that the above named person requires the support provided through Home and Community-Based Services or a Nursing Facility _____ Yes _____ No

Check appropriate length of care required.

Long-term (Over 180days)_____ Short-term (180days or less)_____

Primary Diagnosis: _____

Please confirm by signature, the above named consumer's level of care and diagnosis. Please return form to consumer to be presented during care assessment and/or fax to attn: Case Manager 215-474-2277.

Your patient won't be able to receive services in their home until this form is received. Thank you for your prompt attention to this very important matter.

Physician Signature: _____ Date: _____

Physician License#: _____ (Only MD or DO accepted per Pennsylvania Regulation)